

PERSONAL FINANCIAL STATEMENT

Date:

Applicant Name & Social Security Number

Co-Applicant Name & Social Security Number

Address

Phone Number

ASSETS	DOLLARS	LIABILITIES AND NET WORTH	DOLLARS
Cash on hand and in Banks (Schedule A)	\$ -	Notes Payable (Schedule A)	\$ -
Securities Owned (Schedule B)	\$ -	Real Estate Mortgages Payable (Schedule C or D)	\$ -
Real Estate Owned (Schedule C)	\$ -	Land Contracts Payable (Schedule C or D)	\$ -
Mortgages and Land Contracts Receivable (Schedule D)	\$ -	Life Insurance Loans (Schedule E)	\$ 1,234,567.00
Cash Value Life Insurance (Schedule E)	\$ -	Accounts and Bills Due	
Accounts and Notes Receivable		Unpaid Taxes	
IRA or Other Retirement Accounts		Other Liabilities: Itemize	
Other Assets: Itemize			
		TOTAL LIABILITIES	\$ 1,234,567.00
		NET WORTH	
TOTAL ASSETS	\$ -	TOTAL LIABILITIES AND NET WORTH	\$ 1,234,567.00

I/we have carefully read and submitted the foregoing information provided on all pages of this statement to the Bank named above. The information is presented as a true and accurate statement of my/our financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with said Bank. I/we agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify said Bank of said change(s) and unless the Bank is so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my/our financial condition.

I/we authorize the Bank to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer reporting agency to furnish to the Bank any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE" so state.

I/we fully understand that it is a federal crime, punishable by fine or imprisonment or both, to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.

<i>Applicant's Signature</i>	<i>Date</i>
<i>Spouse or Co-Applicant's Signature</i>	<i>Date</i>
<i>Social Security Number</i>	<i>Birthdate</i>
<i>Social Security Number</i>	<i>Birthdate</i>

PERSONAL FINANCIAL STATEMENT

SOURCES OF INCOME	DOLLARS
Salary	\$ 1,234,567.00
Bonus and Commissions	
Dividends	
Real Estate Income	
*Other Income: Itemize	
TOTAL	\$ 1,234,567.00

*Alimony, child support, or separate maintenance payments need not be disclosed unless relied upon as a basis for extension of credit.

If disclosed, payments received under (check all that apply):	
Court Order	
Written Agreement	
Oral Understanding	

GENERAL INFORMATION	
Employer	
Position/Profession	
Employer's Address	
Employer's Phone Number	
Number of Years	
Partner, officer, or owner in any other venture?	
If yes, please explain below...	
Are any assets pledged?	
Income Taxes Settled Through (date)	

CONTINGENT LIABILITIES	DOLLARS
As Endorser, Co-Maker, or Guarantor	
On Leases	
Legal Claims	
Provision for Federal Income Taxes	
Other Special Debt, e.g., Recourse or Repurchase Liability: Itemize	
TOTAL	\$ -

Are you a defendant in any suits or legal action?	
If yes, please explain below...	
Have you ever taken bankruptcy?	
If yes, please explain below...	
Do you have a will?	
With whom?	
Do you have a trust?	
With whom?	
Number of Dependents	
Ages of dependents	

PERSONAL FINANCIAL STATEMENT

SCHEDULE A: Banks, Brokers, Savings & Loan Association, Finance Companies, or Credit Unions.

List here the names of all the institutions at which you maintain a deposit account and/or where you have obtained loans.

Name of Institution	Name on Account	Balance on Deposit	High Credit	Amount Owing	Monthly Payment	Secured by What Assets
TOTAL		\$ -		\$ -	\$ -	

SCHEDULE B: U.S. Governments, Stocks (Listed & Unlisted), Bonds (Gov't & Commercial), and Partnership Interests (General & Limited)

Number of Shares, Face Value, or % of Ownership	Indicate...	In Name Of	Market Value*	Pledged?
	1. Agency or name of company issuing security or name of partnership 2. Type of investment or equity classification 3. Number of shares, bonds, or % of ownership held 4. Basis of valuation*			
TOTAL			\$ -	

* If unlisted security or partnership interest, provide current financial statements to support basis for valuation.

SCHEDULE C: Real Estate Owned (and related debt, if applicable)

Description of Property or Address	Title in Name Of	Date Acquired	Cost + Improvements	Present Market Value	Mortgage or Land Contract Payable		
					Balance Owing	Monthly Payment	Holder
TOTAL				\$ -	\$ -	\$ -	\$ -

SCHEDULE D: Real Estate - Mortgages and Land Contracts Receivable (and related debt, if applicable)

Description of Property or Address	Title in Name Of	Date Acquired	Balance Receivable	Monthly Payment	Mortgage or Land Contract Payable		
					Balance Owning	Monthly Payment	Holder
TOTAL			\$ -	\$ -	\$ -	\$ -	

SCHEDULE E: Life Insurance Carried

Name of Company	Face Amount	Cash Surrender Value	Loans	Beneficiary	
	#####		\$1,234,567.00		
TOTAL		#####	\$ -	\$1,234,567.00	\$ -